

Ref: SEL/SGHPL/2025-26/166

Date: 31-10-2025

To,
BSE Limited
 Department of Corporate Services
 P.J. Tower, Dalal Street,
 Mumbai - 400 001

Catalyst Trusteeship Limited
 (as "Debenture-Trustee")
 901, 9th Floor, Tower – B, Peninsula Business
 Park, Senapati Bapat Marg, Lower Parel (W),
 Mumbai – 400013.

Dear Sir / Madam,

Sub: Compliance Certificate under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Ref: Scrip Code - 976067 (SADBHAV GADAG HIGHWAY PRIVATE LIMITED)

With reference to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Company has made timely payment of Principal amount which is due on 31st October 2025, in respect of the below mentioned Non-Convertible Debt Security.

ISIN	Nature of Payment	Amount (Rs.)	Due date	Actual Date of payment
INE04AP07016	Principal	9,30,60,000/-	31-10-2025	28-10-2025

*Note: Additionally, we have paid Redemption Premium amount of Rs. 96,59,628/- to the Investor.

You are requested to take above intimation on records.

Thanking You,

Yours faithfully,

For, Sadbhav Gadag Highway Private Limited

Shashin V. Patel
Director
DIN: 00048328



CC: To,

1. Acuité Ratings & Research Limited